

MAXIMIZING YOUR CHANCE OF SUCCESS

Representative 2008 Transactions

SONY

Sony Pictures Television acquisition of Embassy Row, LLC

SEBASTIANI

Sebastiani Vineyards, Inc. sale to the Foley Wine Group

DETECTION LOGIC

Detection Logic Fire Protection, Inc. sale to a subsidiary of United Technologies Corporation (NYSE: UTX)

DM LABEL GROUP

DM Label Group acquisition by Avery Dennison Corporation (NYSE: AVY)

YAHOO!

Yahoo! advertising agreement with Google

CALPORTLAND

CalPortland Company acquisition of Union Asphalt, Inc.

COOKIE JAR

Cookie Jar Entertainment Inc. merger with DIC Entertainment Holdings, Inc.

DEMO

Demo Systems LLC sale to Teledyne Technologies Incorporated (NYSE: TDY)

NEA

NEA and NGEN Partners investment in SolFocus, Inc.

archetype media

Archetype Media, Inc. Series B preferred stock financing

JAFCO

JAFCO Life Science Investment in Singulex, Inc.'s Series E preferred stock offering

TaylorMade

Taylor Made-Adidas acquisition of Ashworth, Inc.

KEARNY PEARSON FORD

Kearny Mesa Ford in an LLC membership interest-for-assets acquisition of Pearson Ford Co.

Longs Drugs

Longs Drug Stores California, Inc. (NYSE: LDG) multiple transactions to purchase pharmacies in California

Etelos

Etelos, Inc. (OTCBB:ETLO) sale of Series A preferred stock and warrants

NGEN

NGEN Partners investments in EnviroTower Inc., and Fallbrook Technologies Inc.

RUBBERCRAFT

Rubbercraft Corporation of California, Ltd. acquisition of Inland Valley Rubber Co., Inc.

KLS Doors

KLS Doors, LLC purchase of the assets of John Sterling Corporation and John Sterling West, Inc.

Clean Energy

Clean Energy Fuels Corp. (NASDAQ: CLNE) acquisition of McCommas Bluff Landfill Gas Processing Facility

ENTERPRISE PARTNERS VENTURE CAPITAL

Enterprise Partners Series AA investment round for Ophthonix, Inc.

XINHUA FINANCE

Xinhua Finance Limited sale of assets to Forever Alliance Limited and PRN Business Consulting Company Ltd.

LEGALZOOM.COM

LegalZoom.com, Inc. Loan and Security Agreement with Comerica Bank

Janus Health

Janus Health, Inc. sale of convertible bridge notes

access 360

Access 360 Media, Inc. Series B financing

OPEN ENERGY

Open Energy Corporation PIPE financing through the sale of warrants to the Quercus Trust

fatTail

FatTail, Inc. Series A financing

Longs Drugs

Longs Drug Stores California, Inc. (NYSE: LDG) multiple transactions to purchase pharmacies in Hawaii

Content & Co

Content & Co. Series A financing

Overland STORAGE

Overland Storage, Inc. (NASDAQ: OVRL) acquisition of Snap Server NAS Business from Adaptec, Inc. (NASDAQ: ADPT)

Sperry Van Ness

Sperry Van Ness Commercial Real Estate, Inc. sale of assets to Guardian Management, LLC

GHD

GHD, Inc. acquisition of RoseWater Engineering, Inc.

BISON CAPITAL

Bison Capital Equity Partners investment in The Center for Wound Healing, Inc.

LMI

Larry Methvin Installations, Inc. purchase of assets of J&B Manufacturing Corp.

eBusiness Solutions Applications, Inc. and Aveeva, Inc.

sale to a subsidiary of Emtec Global Services (NASDAQ: ETEC)

Altos Cardiovascular Medical Assoc. and CVI Medical Group

merger into Advanced Cardiovascular Specialists, Inc.

NETWORKD

NetworkD Corporation sale to Sparxent acquisition Corp., a subsidiary of Sparxent, Inc.

dts Digital Entertainment

DTS, Inc. (NASDAQ:DTSI) purchase of the assets of Neural Audio Corporation

BISON CAPITAL

BEKS Acquisition, Inc., subsidiary of Bison Capital, acquisition of assets of BC2 Environmental Corp.

Scripps

Scripps Coastal Medical Group strategic affiliation with Sharp Mission Park Medical Group

NAT

National Technical Systems, Inc. (NASDAQ: NTSC) acquisition of Elliott Laboratories, Inc.

Cybertech Medical

Bio Cybertech International sale of certain assets to Pyng Medical Corp. (TSX VENTURE: PYT)

PLANTSENSE

PlantSense, LLC Series A preferred stock financing

BISON CAPITAL

Bison Capital Structured Equity Partners follow on investment in Metagenics Inc.

Ovation TV

Ovation LLC Series A-1 preferred units financing

Professional Circle Staffing, Inc.

minority investment in Creative Circle, LLC

FRS healthy energy

The FRS Company Series B preferred stock financing

KP CB

Kleiner Perkins Series E preferred stock financing of Kovio, Inc.

La Toque

LT Napa Partners, LLC and owner/chef of La Toque private securities offering to finance a restaurant in Napa

NORTHROP GRUMMAN

Northrop Grumman Guidance and Electronics Company sale of Electro-Optical Systems business to L-3 Communications

FirmGreen

FirmGreen, Inc. and FirmGreen Fuels of Ohio, LLC equity investment and convertible revolving credit facility

Endemol

Endemol USA acquisition of controlling share of 51 Minds Entertainment

CALPORTLAND

CalPortland Company acquisition of SSMC Holdings Corp., parent of Silver State Materials, LLC

Skytrails Aviation

Skytrails Aviation sale of assets and equity of its affiliates to Maguire Aviation Group, LLC

ONCOLOGIC

Oncologic, Inc. merger with Triton Biosystems, Inc.

Blue & White Foods Corporation

sale of interest in Sabra™ dips and spreads to Frito-Lay subsidiary

TEMCOR

Temcor sale to an affiliate of Solis Capital Partners, LLC

Tectoy

Tec Toy S.A. joint venture with Qualcomm Incorporated

ALLIED VENEER CO.

Allied Veneer Company sale of outstanding common stock to Forest Plywood Sales, Inc.

Vericare

Vericare Management, Inc. Series B preferred stock financing

Luitpold Pharmaceuticals

Luitpold Pharmaceuticals, Inc. acquisition of the assets of BioMimetic Therapeutics Inc.'s Dental business

DETECTION LOGIC

Detection Logic Fire Protection and Detection Logic, Inc. acquisition of Pratt Landry Associates and Vantronics Security Systems

ADCONION

Adconion Media, Inc. and Adconion Media Group, Ltd. purchase of common stock of Frontline Direct Inc.

clifford public relations

Clifford Public Relations LLC sale of assets to Bratskeir & Company LLC, subsidiary of MDC Partners Inc. (NASDAQ: MDCA)

TaylorMade

Taylor Made Golf Company sale of Maxfli family of trademarks to Dick's Sporting Goods (NYSE: DKS)

STAUBACH

The Staubach Company-San Diego merger into Staubach Holdings, Inc.

TRANS-WEST

Trans-West Network Solutions and ProLogic Communications sale of Standard Tel Networks, LLC to Standard Tel Acquisitions, LLC

DETECTION LOGIC

Detection Logic, Inc. acquisition of ASL Leading Edge Solutions LLC

TWO CHEFS

TCOR Holdings, Inc. sale of stock of Two Chefs On A Roll, Inc. to Bakkavor USA Limited

ELECTRIC

Electric Visual Evolution LLC sale of membership interests to Volcom, Inc. (NASDAQ:VLCM)

REVELLE

Reveille Independent, LLC and Reveille Studios, LLC acquisition by Shine Ltd.

G-TECHNOLOGY

G-Technology, Inc. merger into a subsidiary of Fabrik, Inc.

CONSTRUCTION CONTROLS

Construction Controls Group, Inc. sale of outstanding stock in Cumming Group, Inc.