

Dealmakers Who Get Deals Done

Purchase of Membership Interests of Cineflex, LLC by Helinet Aviation Services

Buyer's Counsel

Subordinated Convertible Notes issued by Valeant Pharmaceuticals International (formerly, ICN Pharmaceuticals, Inc.)

Issuer's Counsel

Sale of Assets of the Sierracin/Harrison division of Sierracin Corporation to Stanley Aviation Corporation

Seller's Counsel

Convertible Debt issued by Miravant Medical Technologies to Institutional Investors

Issuer's Counsel

Purchase of Stock of Puroflow, Inc. by Western Filter Corporation

Buyer's Counsel

Sale of Assets to and Strategic Alliance with Sutter Regional Medical Foundation by Solano Regional Medical Group

Seller's Counsel

Sale of Assets of Computer Education Institute to Kaplan Higher Education Corporation

Seller's Counsel

Subordinated Convertible Debt issued by Helinet Aviation Services to Bison Capital Structured Equity Partners, LLC

Issuer's Counsel