

## Representative 2017 Transactions

 <p><b>adidas AG</b> sale of its TaylorMade, Adams Golf and Ashworth golf brands to an affiliate of KPS Capital Partners</p>	 <p><b>Lions Gate Entertainment Corp.</b> (NYSE: LGF) acquisition of Good Universe Media, LLC</p>	 <p><b>GraphPAD Software</b> sale of a majority interest to Insight Venture Partners</p>	 <p><b>BHCosmetics, Inc.</b> sale of a majority interest to MidOcean Partners</p>	 <p><b>Energy Labs, Inc.</b> equity sale to Vertiv Group Corporation</p>	 <p><b>Evolution Film &amp; Tape, Inc.</b> sale of assets to an affiliate of MGM</p>	 <p><b>Rainbow Broadband Inc.</b> sale to Skywire, LLC</p>	 <p><b>Bank of Napa, N.A.</b> all-stock merger with Bank of Marin Bancorp</p>
 <p><b>Plaza Bank</b> acquisition by Pacific Premier Bancorp</p>	 <p><b>First Foundation Bank</b> acquisition of Community 1<sup>st</sup> Bancorp</p>	 <p><b>Varsity Healthcare Partners, LP</b> partnership with The Orthopaedic Institute, PA</p>	 <p><b>Larry Methvin Installations, Inc.</b> stock sale to Patrick Industries, Inc.</p>	 <p><b>Ganeden Biotech, Inc.</b> sale to an affiliate of Kerry Group</p>	 <p><b>Qual-Pro Corporation</b> sale of stock to SFO Tech Inc.</p>	 <p><b>Aligned Equity Partners, LLC</b> acquisition of Dynamic Industrial Technologies, Inc.</p>	 <p><b>D'Style, Inc. and Diseños de Estilo, S.A. de C.V.</b> sale to Kimball</p>
 <p><b>Joseph Gunnar &amp; Co., LLC</b> private placement for Duos Technologies Group</p>	 <p><b>Trovagene</b> \$7.1 million registered offering and \$4.5 million public offering</p>	 <p><b>Immune Pharmaceuticals Inc.</b> \$18 million secondary public offering of preferred stock and warrants</p>	 <p><b>Synergy Pharmaceuticals Inc.</b> \$56 million offering of common stock and warrants</p>	 <p><b>Bison Capital</b> investments in Twin Med, MVConnect, Cartasite, Miva and Sentinel Offender Services</p>	 <p><b>Jaguar Land Rover and InMotion Ventures</b> investments in Lyft, Inc. and Splitting Fares, Inc.</p>	 <p><b>Bear Down Brands, LLC</b> sale to Topspin Partners, LP</p>	 <p><b>Apicore Inc.</b> sale of stock to a global pharmaceuticals company</p>
 <p><b>Stearns Lending, LLC</b> sale of its delegated correspondent lending business to Flagstar Bank, FSB</p>	 <p><b>Guardian Health Sciences, Inc.</b> private placement transaction and acquisition of VectorVision, Inc.</p>	 <p><b>AMZAK Capital Management</b> <b>Amzak Health Investors</b> investment in GTX, Inc.</p>	 <p><b>KBW, Inc.</b> as placement agent in Five Star Bancorp's \$25 million subordinated note offering</p>	 <p><b>CA, Inc.</b> acquisition of Runscope Inc.</p>	 <p><b>Carbon by Design, Inc. and Carbon by Design, L.P.</b> sale to Heico Corporation</p>	 <p><b>OCAT, LLC</b> sale of equity interests to World Wide Bells Holdings LLC</p>	 <p><b>LendingTree, LLC</b> acquisitions of Snap Capital, MagnifyMoney and DepositAccounts</p>
 <p><b>Hasa, Inc.</b> sale of stock to Peak Rock Capital</p>	 <p><b>American Builders Supply</b> sale to SiteOne Landscape, LLC</p>	 <p><b>Hanson Distributing Company</b> leveraged recapitalization</p>	 <p><b>Southwest Manufacturing Services</b> sale to Eye-Fi Holdings, LLC</p>	 <p><b>Belgacom International Carrier Services, S.A. (BICS)</b> acquisition of TeleSign Corporation</p>	 <p><b>Seacoast Commerce Bank</b> acquisition of Capital Bank</p>	 <p><b>BQE Partners</b> convertible debt financing</p>	 <p><b>Opes Advisors</b> sale to Flagstar Bank</p>
 <p><b>Amzak Health Investors</b> equity investment in Selecta Biosciences, Inc. (NASDAQ: SELB)</p>	 <p><b>TP ICAP</b> acquisition of Revelation Holdings, Inc. and its subsidiaries SCS Commodities and SCS OTC</p>	 <p><b>alphabroder</b> acquisition of the assets of Prime Resources Corp.</p>	 <p><b>Securus, Inc. d/b/a Holdrite</b> sale of stock to Reliance Worldwide Corporation</p>	 <p><b>Charme Capital Partners SGR US</b> aspects of the acquisition of Fiocchi Munizioni S.p.A.</p>	 <p><b>Tullett Prebon</b> acquisition of certain assets from Burton-Taylor International Consulting, LLC</p>	 <p><b>Windsor Fashions, Inc.</b> sale of Windsor Ultimate Holding, LLC and Sun Co-Invest Windsor, L.P.</p>	 <p><b>Karoun Dairies, Inc. and Central Valley Cheese, Inc.</b> sale to a subsidiary of Parmalat Group</p>
 <p><b>Fusion Partners, LLC and FP, LLC</b> sale to Quad-C Management</p>	 <p><b>Metro Phoenix Bank</b> \$10 million common stock offering</p>	 <p><b>Mercury Systems, Inc.</b> acquisition of Delta Microwave, LLC</p>	 <p><b>ERBA Diagnostics Mannheim GmbH</b> acquisition of Calbiotech, Inc. and its affiliates</p>	 <p><b>Arlington Capital Partners</b> acquisition of Tex Tech Industries, Inc.</p>	 <p><b>Ardian</b> cross-border acquisition of Italy-based Dynamic Technologies S.p.A.</p>	 <p><b>Gryphon Investors</b> acquisition of Potter Electric Signal Company LLC</p>	 <p><b>Opus Equity Partners</b> investments in That's It Nutrition, LLC, Simplex Supplies, Inc. and Lightcap Industries, Inc.</p>
 <p><b>Polaris Alpha</b> (portfolio company of ACP) acquisition of Solidyn Solutions, LLC</p>	 <p><b>Allied Universal</b> acquisitions of Yale Enforcement Services and ALERT Protective Services</p>	 <p><b>Synergy Pharmaceuticals Inc.</b> (NASDAQ: SGYP) follow-on public offering</p>	 <p><b>Wencor, LLC</b> acquisitions of Accessory Technologies Corporation and Fortner Engineering and Manufacturing</p>	 <p><b>Gramercy Risk Holdings, LLC</b> sale of equity interests to multiple investors</p>	 <p><b>CloudVirga, Inc.</b> recapitalization by Incenter LLC</p>	 <p><b>Transportation Equipment Inc. d/b/a Pulltarps</b> stock and asset sale to Roll-Rite, LLC</p>	 <p><b>Mississippi Sand, LLC</b> sale to U.S. Silica Company</p>
 <p><b>ContraVir Pharmaceuticals, Inc.</b> (NASDAQ: CTRV) follow-on public offering</p>	 <p><b>Ladenburg Thalmann &amp; Co., Inc.</b> as Placement Agent of \$10.125 Million Offering of MBOT</p>	 <p><b>Laidlaw &amp; Co. (UK) Ltd.</b> as Underwriter of secondary public offerings of Mabxap Therapeutics, Inc. and Reprox Therapeutics, Inc.</p>	 <p><b>Sandler O'Neill</b> as Placement Agent in stock offerings by Private Bancorp of America and Avidbank Holdings</p>	 <p><b>Stearns Lending, LLC</b> Purchase of Assets of Primary Capital Mortgage, LLC</p>	 <p><b>Montessori American School</b> asset and real property sale to Endeavor Schools</p>	 <p><b>Signet Healthcare Partners and Crestline Investors</b> investment in Leading Pharma, LLC</p>	 <p><b>Hollencrest Bayview Partners</b> Series Seed investment in Veracity Security Intelligence, Inc.</p>
 <p><b>Riordan Lewis &amp; Haden (RLH)</b> acquisition of an analytics and cybersecurity company serving the intelligence and defense communities</p>	 <p><b>Global Property Exchange, LLC</b> sale of membership interest in Hudson &amp; Marshall, LLC to a subsidiary of Fidelity National Financial, Inc. (NYSE: FNF)</p>	 <p><b>Metagreen, Inc.</b> Series Seed financing</p>	 <p><b>XL Innovate LLC</b> Series Seed investment in Pillar Technologies, Inc.</p>	 <p><b>BitGo, Inc.</b> Series B Preferred Stock financing</p>	 <p><b>Titan Health &amp; Security Technologies, Inc.</b> Series Seed financing</p>	 <p><b>Bessemer Venture Partners</b> Series B investment in Popout, Inc. (d/b/a Shippo)</p>	 <p><b>Zott, Inc.</b> Series Seed financing</p>