

Representative 2018 Transactions

 <p>TBS Joint Venture with Conan O'Brien</p>	 <p>Kew Media Group Inc. US counsel in acquisition of Essential Quail Media Group</p>	 <p>Seismic Games acquisition by Niantic, creator of Pokémon Go</p>	 <p>Xplore Technologies Corporation acquisition by Zebra Technologies (NASDAQ: ZBRA)</p>	 <p>Resitrader, Inc. sale to Optimal Blue, LLC</p>	 <p>TriCo Bancshares (NASDAQ: TCBK) acquisition of FNB Bancorp (NASDAQ: FNBG)</p>	 <p>ExlService Holdings, Inc. acquisition of SCIOinspire Holdings, Inc.</p>
 <p>Anesthesia Associates of Ann Arbor, PLLC sale of equity interests to Siromed</p>	 <p>Zemax (a portfolio company of Arlington Capital) acquisition by EQT Partners</p>	 <p>LendingTree, LLC equity acquisition of Ovation Credit Services, Inc.</p>	 <p>Aretex Capital Partners acquisition of Alerian</p>	 <p>ICM Partners acquisition of Just for Laughs</p>	 <p>New Milani Group, Inc. and Jordana Cosmetics Corporation acquisition by Gryphon Investors</p>	 <p>HAT Contract sale of equity interests to Innovative Ergonomic Solutions, LLC</p>
 <p>Taproot Partners, Inc. equity sale of its subsidiary to OMNIA Partners, Inc.</p>	 <p>United American Bank (OTCBB: UABK) merger with Heritage Commerce Corp. (Nasdaq: HTBK)</p>	 <p>Millennium Vision PC, dba Horizon Eye Specialists & LASIK Center sale to AmSurg Holdings, Inc.</p>	 <p>AMN Healthcare, Inc. acquisition of MedPartners HIM, LLC</p>	 <p>Tri-Valley Bank (OTCBB: TRVB) merger with Heritage Commerce Corp. (Nasdaq: HTBK)</p>	 <p>Cabinets 2000, Inc. sale of its assets to ACProducts Holdings, Inc.</p>	 <p>MNS Engineers, Inc. acquisition of the assets of S&C Engineers, Inc.</p>
 <p>Roomi acquisition of Study Abroad Apartments Inc.</p>	 <p>Miracle Sealants sale to Rust-Oleum Corporation</p>	 <p>Learner Financial Corporation bank holding company for Scott Valley Bank, merger with Mechanics Bank (OTCBB: MCHB)</p>	 <p>Vinci Energies S.A. acquisition of PrimeLine Utility Services Holdings LLC</p>	 <p>Wpromote, LLC sale of 40% of its equity interests to Shamrock Capital Advisors</p>	 <p>Hehr International, Inc. asset sale to Lippert Components Manufacturing, Inc.</p>	 <p>Levity Entertainment Group, LLC acquisition of the comedy club brand "The Improv"</p>
 <p>Lance Camper Mfg. Corp. sale to REV Group (NYSE: REVG)</p>	 <p>TP ICAP acquisition of Revelation Holdings, Inc.</p>	 <p>Hygiena LLC a Warburg Pincus portfolio company, acquisition of certain assets from, and a partnership with, Charles River Laboratories, Inc. (NYSE: CRL)</p>	 <p>Banner Oak Capital Partners structuring and formation of two funds totaling \$800 million</p>	 <p>Glipped, Inc. Series Seed financing</p>	 <p>SnifferCat, Inc. Convertible Note financing</p>	 <p>GPB Debt Holdings II, LLC investment in secured debt of Kinestral Technologies, Inc.</p>
 <p>Bank of San Francisco Private Placement of common stock</p>	 <p>Doctible Series Seed Preferred Stock financing</p>	 <p>Avant Diagnostics (OTC Pink: ADVX) private placement of series A preferred stock</p>	 <p>Parachute Health Class B Preferred Unit financing</p>	 <p>Amzak Health Investors, LLC investment in MEI Pharma, Inc.</p>	 <p>Laidlaw & Company (UK) Ltd. as placement agent or underwriter in offerings for Amesite, Inc., Spherix Inc. and AIT Therapeutics Inc. (OTC: AITB)</p>	 <p>Meridien Holdco, LLC sale of all outstanding membership units</p>
 <p>Dermala Inc. Series Seed Preferred Stock financing</p>	 <p>LKQ European Holdings B.V. €1.0 billion senior notes offering</p>	 <p>Giga-Tronics (OTCBB: GIGA) private placement of common stock</p>	 <p>LA Showroom.com, Inc. acquisition by NHN Global, Inc.</p>	 <p>Fosun Series D investment in Butterfly Network</p>	 <p>Keefe, Bruyette & Woods as placement agent in private placement for Silvergate Bancorp and as underwriter representative in Initial Public Offering of OP Bancorp</p>	 <p>AuditionMe, Inc. Series Seed financing</p>
 <p>Socomec acquisition of Powersmiths</p>	 <p>Storm Ventures investment in the Series Seed Preferred Stock financing of Limbix, Inc.</p>	 <p>Aridis Pharmaceuticals, Inc. Initial Public Offering</p>	 <p>Trovagene, Inc. (NASDAQ: TROV) \$18M underwritten public offering</p>	 <p>H.C. Wainwright & Co., LLC placement agent in a public offering of \$5.5M</p>	 <p>Allied Universal acquisition of Covenant Security Services, Ltd.</p>	 <p>CACI acquisition of a business unit of CSRA, an affiliate of General Dynamics</p>
 <p>BioXcel Therapeutics, Inc. (NASDAQ: BTAI) Initial Public Offering</p>	 <p>Mastercard Series A Preferred Stock investment in DefinedCrowd Corporation</p>	 <p>Redone, LLC sale of minority interest to Style Capital S.g.R</p>	 <p>Cavalry Media formation and sale of equity</p>	 <p>Komae, Inc. participation in the Womens' Startup Lab accelerator</p>	 <p>Zott, Inc. Series A financing</p>	 <p>11 Honore, Inc. Series A financing</p>