

Representative 2020 Corporate Transactions

 <p>Majesco (NASDAQ: MJCO) \$730 million acquisition by Thoma Bravo</p>	 <p>CareMount Medical, P.C., sale to OptumCare (a division of UnitedHealth Group)</p>	 <p>Molina Healthcare, Inc. acquisition of the MCC business line of Magellan Health, Inc.</p>	 <p>Welsh Carson joint venture with Humana</p>	 <p>Keyes Motors, Inc. sale of 9 dealerships to Lithia Motors, Inc.</p>	 <p>Rakuten sale of the equity securities of OverDrive Holdings, Inc.</p>	 <p>AMN Healthcare \$475 million acquisition of Stratus Video</p>	 <p>CACI Products Company acquisition of Ascent Vision Technologies, LLC</p>	 <p>Arlington Capital Partners acquisition of J&J Maintenance, Inc.</p>
 <p>Mercury Systems, Inc. (NASDAQ: MRCY) acquisition of Physical Optics Corporation</p>	 <p>Universal Care sale to Bright Health</p>	 <p>NeuroBo Pharmaceuticals (Nasdaq: NRBO) acquisition of ANA Therapeutics</p>	 <p>Octo Consulting Group, LLC acquisition of Sevatec LLC</p>	 <p>Ready at Dawn Studios LLC acquisition by Facebook, Inc. (NASDAQ: FB)</p>	 <p>Cacique, Inc. investment from The Baupost Group</p>	 <p>K2 Software, Inc. acquisition by Nintex USA, Inc.</p>	 <p>ICM Partners acquisition of The Stellar Group Limited</p>	 <p>Milton's Holding Corporation acquisition by VMG Partners</p>
 <p>Oberman, Tivoli & Pickert Inc. dba Media Services sale to Cast & Crew</p>	 <p>IPS Group Inc. sale to Windjammer Capital Investors</p>	 <p>Cristek Interconnects, Inc. sale to Hermetic Solutions Group, Inc./ Windjammer Capital Investors</p>	 <p>American Paper & Plastics and Carryout Bags sale to Imperial Bag</p>	 <p>Unix Packaging and Western Group Packaging Leveraged Recapitalization</p>	 <p>CSC Generation purchase of Sur La Table operating assets by via 363 bankruptcy auction</p>	 <p>Pacific Piston Ring, Co., Inc. sale to Loar Group, Inc.</p>	 <p>AMRO Fabricating sale to Trive Capital Management</p>	 <p>Electronic Transaction Consultants Corp sale to Align Capital Partners</p>
 <p>CodeMettle, LLC sale to J.F. Lehman & Company</p>	 <p>Bison Capital Partners acquisition of FTR Group Pty Ltd.</p>	 <p>AEgis Technologies acquisition of A-Tech</p>	 <p>OHR Physician Group, PC merger with affiliate of UnitedHealth Group</p>	 <p>The Inception Companies acquisition of Saucey, Inc.</p>	 <p>1585 Capital Corporation acquisition of Healthtek Solutions, LLC</p>	 <p>BitGo acquisition of Harbor Platform</p>	 <p>Havencrest Capital Management acquisition of ThermoTek, Inc.</p>	 <p>TP ICAP acquisition of Louis Capital Markets and MidCap Partners</p>
 <p>Molina Healthcare, Inc. acquisition of certain assets of YourCare Health Plan, Inc.</p>	 <p>Aegis Technologies (a Blue-Halo company) acquisition of Fortego</p>	 <p>Bond Manufacturing Co., Inc. sale of assets to Orbit Irrigation (portfolio company of Platinum Equity)</p>	 <p>Primary Energy partial sale to SDCL Energy Efficiency Income Trust</p>	 <p>Aegis Technologies (a BlueHalo company) acquisition of Base2</p>	 <p>Allied Universal acquisition of Safe Environment Business Solutions Inc.</p>	 <p>G-Net Media, Inc. sale to Keywords International Limited</p>	 <p>Tiny Horse, LLC acquisition by Whistle Sports, Inc.</p>	 <p>Fishawack acquisition of Skysis</p>
 <p>BitGo acquisition of Lumina Technologies</p>	 <p>Milestone Technologies, Inc. acquisition of Covestic, Inc.</p>	 <p>ICM Partners acquisition of Primary Talent International</p>	 <p>OncoCyte acquisition of Insight Genetics</p>	 <p>Greg Lansky sale of membership interests in General Media Systems, LLC to Laietana Holdings, LLC</p>	 <p>BlueHalo, LLC acquisition of Brilligent Solutions, LLC</p>	 <p>AEgis Technologies acquisition of Excivity, Inc.</p>	 <p>Allied Universal acquisition of Phoenix Systems & Service, Inc.</p>	 <p>Majesco (NASDAQ: MJCO) acquisition of Inpro Technologies Corporation</p>
 <p>Broder Bros., Co. acquisition of Golden State T's, LLC</p>	 <p>Medicure Pharma Inc. acquisition of Marley Drug, Inc.</p>	 <p>Behavior and Development Center, LLC sale to Center for Social Dynamics, LLC</p>	 <p>Sia Partners acquisition of Caiman Consulting</p>	 <p>The Innovation Institute debt-financed roll-up acquisitions of radiology companies</p>	 <p>Astra Capital Management acquisition of the assets of Metro Data Center LLC</p>	 <p>Vindex acquisition of the Belong Gaming Arenas brand and associated IP from Game Digital Ltd.</p>	 <p>The Inception Companies acquisition of Emjay</p>	 <p>Avant Diagnostics asset sale to OncBioMune Pharmaceuticals (OTC: OBMP)</p>
 <p>CSC Generation Holdings, Inc. acquisition of a 50% partnership interest in HCC</p>	 <p>Allied Universal acquisition of Service Works, Inc.</p>	 <p>Astra Capital Management acquisition of ClearSky Technologies, Inc.</p>	 <p>Reverse Plastics Systems, L.L.C. acquisition of Alliance-McAlpin NY, LLC</p>	 <p>JUST Media acquisition of Enigma Marketing</p>	 <p>Wpromote, LLC acquisition of Metric Digital LLC</p>	 <p>Astra Capital Management equity investment in DartPoints Holdings</p>	 <p>American Vision Partners Corporation acquisition of Stuart Adams, O.D. PC.</p>	 <p>Universal Protection Service, LP acquisition of Platt Security, Inc.</p>
 <p>Heck & Partner Consulting d/b/a HPC America acquisition by Utegration, LLC</p>	 <p>Advantage Wound Care acquisition of Orange County Wound and Hyperbaric</p>	 <p>Empower Clinics, Inc. acquisition of Kai Medical Laboratory, LLC</p>	 <p>AEgis Technologies acquisition of E Mergent RC</p>	 <p>Diestel Turkey Ranch acquisition of the Willie Bird Turkeys brand</p>	 <p>Fishawack acquisition of StoneArch Creative</p>	 <p>OCGP LLC buyout of its original investors, L&L CM Capital LLC</p>	 <p>inside merger with CrowdVision Ltd.</p>	 <p>Lakin Tire West, LLC and Lakin Tire East Inc. sale to an affiliate of The Carlyle Group</p>